

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

JAN - 3 2013

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **BANCO DI DESIO E DELLA BRIANZA S.p.A.** ("Seller"), acting on behalf of one or more of its customers (the "Customers") hereby unconditionally and irrevocably sells, transfers and assigns to **BANCA DI LEGNANO S.P.A.** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the nominal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to **Proof of Claim Number 48783** filed by or on behalf of Seller (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller and its Customers relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller and its Customers' right, title and interest in, to and under the transfer agreements, if any, under which Seller and Customer(s) or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller and its Customer owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 05<sup>th</sup> day of November, 2012.

**BANCO DI DESIO E DELLA BRIANZA S.P.A.**

**GRAZIELLA BOLOGNA**  
HEAD OF FINANCIAL DEPT.

By: \_\_\_\_\_  
Name: Graziella Bologna  
Title: Head of Financial Department

Via Rovagnati n. 1  
Desio (MB) Italy 20832

Attn: Stefania Mazzonello  
Phone: +39 0362613547  
fax: +39 0362488220  
mail: s.mazzonello@bancodesio.it

**BANCA DI LEGNANO S.P.A.**

By: \_\_\_\_\_  
Name: R.I.C.C.A.R.D.O. SATRAGNO  
Title: Manager

Largo Franco Tosi 9  
Legnano (Milano) Italy 20025

Attn: MARIA TERESA GUERRA  
Phone: 0039 02 37 00 37 67  
fax: 0039 02 37 00 38 81  
mail: maria.teresa.guerra@bpm.it



IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

JAN - 3 2013

Form 210A

United States Bankruptcy Court

SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS HOLDINGS INC., et. al., DEBTORS

Case No. 08-13555 (JMP)  
JOINTLY ADMINISTERED

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 300 1(e)(2), Fed. R. Bankr. P., of the  
transfer, other than for security, of the claim referenced in this evidence and notice.

Banca di Legnano S.p.A.  
Name of Transferee

Banco di Desio e della Brianza S.p.A.  
Name of Transferor

Name and Address where notices to transferee

Court Claim: 48783

should be sent:

Amount of Claim: US\$ 7,334.74

Date Claim Filed: October 27, 2009

Largo Franco Tosi n. 9  
Legnano (Milano) Italy 20025

Via Rovagnati n. 1  
Desio (MB) Italy 20832

Attn: MARIA TERESA GUERRA...  
E-mail: maria.teresa.guerra@bpm.it

Attn: Stefania Mazzonello  
E-Mail: s.mazzonello@bancodesio.it

Phone: +39 02 77003767.....  
[contatto telefonico del cedente]  
Last Four Digits of Acct #: N/A

Phone: +39 0362613547

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments  
should be sent (if different from above):

Last Four Digits of Acct #: N/A

Clearstream Account number 50245

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of  
my knowledge and belief.

By: 

Transferee/Transferee's Agent

Date: November 05th, 2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18  
U.S.C. §1152 & 3571.

Schedule 1

Transferred Claims

Purchased Claim

0,18090% of XS0176153350 = USD 7,334.74 of USD 4,054,644.19 (i.e. the outstanding amount of XS0176153350 as described in the Proof of Claim dated 10/23/09 and filed on 10/27/09),

Which equals 0,01951% of the Proof of Claim = USD 7,334.74 of USD 37,594,608.70 (the outstanding amount of the Proof of Claim dated 10/23/09 and filed on 10/27/09).


Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
EUR FL.R EHMAN BROS.TREAS 03-2013	XS0176153350	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 5,000.00 (equivalent to USD 7,132.00)	10/10/2013	EUR 5,142.13 (equivalent to USD 7,334.74)

**BANCO DI DESIO E DELLA BRIANZA S.p.A.**

  
GRAZIELLA BOLOGNA  
HEAD OF FINANCIAL DEPT.

  
BANCA DI LEGNANO S.p.A.

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP)      0000048783	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor (and name and address where notices should be sent if different from Creditor): <b>BANCO DI DESIO E DELLA BRIANZA SPA</b> <b>VIA ROVAGNATI, 1</b> <b>20033 - DESIO (MB) - ITALY</b>  <b>0039-0362-613694      segreteriag@bancodesio.it</b>		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____	
Telephone number: _____ Email Address: _____ Name and address where payment should be sent (if different from above):  Telephone number: _____ Email Address: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. Amount of Claim: \$ <b>USD 37,594,608.70</b> (Required) <b>PLEASE SEE THE ATTACHED SCHEDULE</b>			
<input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. <b>PLEASE SEE THE ATTACHED SCHEDULE</b> International Securities Identification Number (ISIN): _____ (Required)			
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates. <b>PLEASE SEE THE ATTACHED SCHEDULE</b> Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and/or other depository blocking reference number: _____ (Required)			
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. <b>CLEARSTREAM BANK</b> Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: <b>ACCOUNT NUMBER : 75243</b> (Required)			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		FOR COURT USE ONLY <b>FILED / RECEIVED</b> <b>OCT 27 2009</b> <b>EPIQ BANKRUPTCY SOLUTIONS, LLC</b>	
Date: <b>10.23.09</b>	Signature: The person filing this claim must sign. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <b>BANCO DI DESIO E DELLA BRIANZA SPA</b> <b>GENERAL MANAGER - ALBERTO MOCCHI</b>		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

Annex to Banco di Credito e della Brianza S.p.A. Proof of Claim - Notes held on Client Account with Clearstream Banking Luxembourg /5243

ISIN	NOMINAL EUR	NOMINAL USD	ACCRUED INTEREST IN USD SEP-14-08	NOMINAL USD + INTEREST SEP-14-08	Blocking reference number	EXCHANGE RATE EUR / USD - REUTERS "Close SEP-14-08
XS0006578600	158.000,00	225.371,20	4.419,34	229.790,54	CA92153	1,4264
XS0162289663	90.000,00	128.376,00	3.032,17	131.408,17	CA92398	1,4264
XS0163559841	18.000,00	25.675,20	495,43	26.170,63	CA92397	1,4264
XS0176153350	2.764.000,00	3.942.569,60	112.074,59	4.054.644,19	CA92391	1,4264
XS0178969209	1.271.000,00	1.812.954,40	49.904,23	1.862.858,63	CA92390	1,4264
XS0181945972	535.000,00	763.124,00	18.255,30	781.379,30	CA92385	1,4264
XS0185655445	29.000,00	41.365,60	1.031,18	42.396,78	CA92384	1,4264
XS0189294225	728.000,00	1.038.419,20	17.646,25	1.056.065,45	CA92389	1,4264
XS0195431613	183.000,00	261.031,20	2.198,99	263.230,19	CA92387	1,4264
XS0200284247	2.587.000,00	3.690.096,80	110.089,33	3.800.186,13	CA92382	1,4264
XS0202417050	35.000,00	49.924,00	1.323,29	51.247,29	CA92381	1,4264
XS0208459023	610.000,00	870.104,00	19.450,52	889.554,52	CA92380	1,4264
XS0210782552	309.000,00	440.757,60	9.634,53	450.392,13	CA92371	1,4264
XS0211093041	108.000,00	154.051,20	1.776,22	155.827,42	CA92366	1,4264
XS0211814123	71.000,00	101.274,40	2.434,16	103.708,56	CA92368	1,4264
XS0213416141	10.000,00	14.264,00	141,86	14.405,86	CA92379	1,4264
XS0218304458	699.000,00	997.053,60	22.883,20	1.019.936,80	CA92367	1,4264
XS0220704109	635.000,00	905.764,00	10.582,51	916.346,51	CA92365	1,4264
XS0286535273	5.000,00	7.132,00	1.557,15	8.689,15	CA92373	1,4264
XS0295438369	72.000,00	102.700,80	0,00	102.700,80	CA92363	1,4264
XS0179304869	2.794.000,00	3.985.361,60	24.494,03	4.009.855,63	CA92400	1,4264
XS0183944643	1.932.000,00	2.755.804,80	86.551,85	2.842.356,65	CA92386	1,4264
XS0189741001	2.488.000,00	3.548.883,20	37.207,67	3.586.090,87	CA92388	1,4264
XS0193035358	2.124.000,00	3.029.673,60	9.651,70	3.039.325,30	CA92383	1,4264
XS0205185456	1.253.000,00	1.787.279,20	9.326,02	1.796.605,22	CA92372	1,4264
XS0213899510	3.939.000,00	5.618.589,60	116.056,11	5.734.645,71	CA92370	1,4264
XS0274346592	270.000,00	385.128,00	3.120,05	388.248,05	CA92378	1,4264
XS0254171191	150.000,00	213.960,00	758,27	214.718,27	CA92377	1,4264
	25.867.000,00	36.896.688,80	676.095,98	37.572.784,78		

Total Nominal Amount in USD  
Total Amount of Accrued interest in USD  
Legal Fees in USD  
Total Amount of claim in USD

36.896.688,80  
676.095,98  
21.823,92  
37.594.608,70

*Out 2.*

